

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 5, 2005

REGISTRATION NO.: 24742

BONDS ISSUED BY: Belton School District No. 124

AMOUNT OF ISSUE: \$13,800,000.00

COUNTY: of Cass

DATE OF ISSUE: May 1, 2005 (Series 2005B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Constructing a new elementary school on existing property of the District located on 163rd Street near Kentucky Road, (b) installing technology infrastructure, and (c) constructing, furnishing, equipping, renovating and improving school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 600,000.00	03/01/2006
3.250%	150,000.00	03/01/2007
4.000%	875,000.00	03/01/2008
3.500%	100,000.00	03/01/2009
3.500%	100,000.00	03/01/2010
4.000%	100,000.00	03/01/2011
4.500%	200,000.00	03/01/2011
4.000%	325,000.00	03/01/2012
4.000%	425,000.00	03/01/2013
4.500%	575,000.00	03/01/2014
4.500%	650,000.00	03/01/2015
	700,000.00	03/01/2016 *
	725,000.00	03/01/2017 *
	850,000.00	03/01/2018 *
5.250%	2,275,000.00	03/01/2018
5.250%	1,200,000.00	03/01/2019
5.250%	1,250,000.00	03/01/2020
5.250%	1,375,000.00	03/01/2021
5.250%	1,750,000.00	03/01/2022
5.250%	1,850,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2015 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas
PURCHASE PRICE: \$14,707,161.75
INTEREST RATE: 4.3659%
ASSESSED VALUATION: \$251,599,785
INDEBTEDNESS: (Including this issue) \$35,812,474
NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2005
DATE OF ELECTION: April 5, 2005
ELECTION RESULTS: Yes...2,888 No...1,002
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable